UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

(38-13555 (JMP)

(49-13555 (JMP))

(50-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr.P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

GENTRIFICATION VENTURES, L.L.C. GOLDMAN SACHS LENDING PARTNERS LLC Name of Transferee Name of Transferor Name and Address where notices to transferee Court Claim # (if known): 67393 should be sent: Total Claim Amount: \$701,305.00 Amount of Claim to be Transferred: \$106,720.39 (or GENTRIFICATION VENTURES, L.L.C. 15.21740% of the Total Claim Amount) Mandel Katz & Brosnan LLP Attn: Kara Scheinmann Katz Date Claim Filed: March 28, 2011 The Law Building 210 Route 303 Valley Cottage, New York 10989 GOLDMAN SACHS LENDING PARTNERS LLC c/o Goldman, Sachs & Co. 30 Hudson Street, 5th Floor Name and Address where transferee payments Jersey City, NJ 07302 should be sent (if different from above): N/A Contact: Michelle Latzoni

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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

TRANSFEROR:

GOLDMAN SACHS LENDING PARTNERS LLC

By: Transferor/Transferor's Agent

Michelle Latzoni Authorized Signatory

TRANSFEREE:

GENTRIFICATION VENTURES, L.L.C.

By: Transferee/Transferee's Agent

Kara Scheinmann Katz/Authorized Signatory

Date: May __, 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.